



## Plan of Care - Checklist

### PLAN A - CURRENT NEEDS

What needs to be done; by whom; when; who will pay for it; when and how

Physical Functioning

Mobility /transportation

Activities of Daily Living

Household Chores

Medical Issues

Medication

Home Safety

Legal Issues

Financial

Eligible for Community Support Services based on income

Other Support

Other important information or observations

Resources

- In place
- Needed

Delegating Caregiver Roles / Responsibilities

- Day to day care
- Medical oversight
- Legal matters
- Financial management

### FUTURE NEEDS

**Plan B** - Anticipated Changes

When? How will we know it's time to make a change?

**Plan C** - Crisis Plan